

Products

A Product is an additional ItemType that represents something that a customer will buy from your company. A Product is related to one or more models, which are then related to a Parent Part item that contains the top-level BOM for the Product Model. Products may or may not be useful in your organization depending on your requirements and are not necessary for release or modification of Parts. As the Product is not directly under change management control, it has no Life Cycle.

Creating a Product

To create a Product:

1. Go to **Contents** → **Design** → **Products**.
2. Click **Create New Product**. The new Product view appears. Enter the necessary information.

 **Product 1**

 Save

 Done

Delete

 Product

Product Number

Name

Description

 Models

 Models  





Hidden 

Model Number 	Name	Release Number	Version Number	Part Number [...]
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- **Product Number** – The Product number.
- **Name** – The name of the Product.
- **Description** – Remarks about the Product.

3. Add Models as described in section [Adding Models to a Product](#).
4. Click **Save** or **Done** to save your changes and create the Product.

Adding Models to a Product

To add a Model to a Product:

1. Open the Product.
2. Click **Edit**.
3. Go to the **Models** accordion tab.
4. Click **New Model** on the Models accordion toolbar. A new row appears at the bottom of the Models grid.

Model Number ↑	Name	Release Number	Version Number	Part Number [...]

5. Enter the necessary information by clicking on the corresponding cell in the Models grid.
 - **Model Number** – The Model number.
 - **Model Name** – The Model name.
 - **Release Number** – For software products, this is the release number.
 - **Version Number** – For software products, this is the version number.
 - **Part Number** – The Part that represents the Model.
6. Click **Save** or **Done** to save your changes. The Model is attached to the Part.



Models				
Models ▼ ☆ + × 🔍 ✕ Hidden ▼ 📷 🖨 🔗				
Model Number ↑	Name	Release Number	Version Number	Part Number [...]
Replicator-1	Replicator-1			MAW

Removing Models from a Product

To remove Models from a Product:

1. Open the Product.
2. Click **Edit**.
3. Go to the **Models** accordion tab.
4. Click the Model to be removed and then click **Delete Model** on the Models accordion toolbar.
The Model becomes greyed out.

Models				
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Model Number ↑	Name	Release Number	Version Number	Part Number [...]
Replicator-1	Replicator-1			MAW

5. Click either **Save** or **Done** to save your changes. The **Model** disappears from the grid.

Deleting a Product

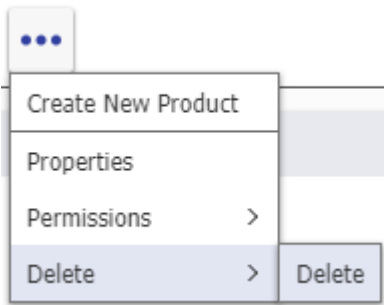
You can delete a Product either from its view or by using the context menu in the Product Search Page.

Important

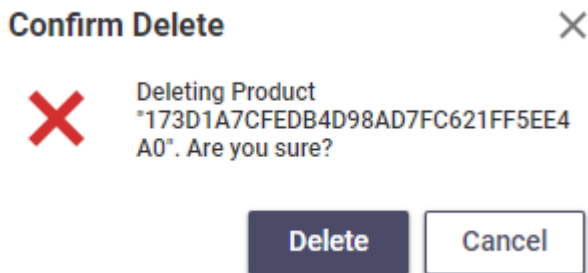
A claimed Product cannot be deleted.

To delete a Product using its view:

1. Open the **Product**.
2. On the **Product** toolbar, click **More** → **Delete** → **Delete**.



3. Click **OK** in the confirmation dialog to delete the Product.



To delete a Product using its context menu:

1. Go to the Products Search Page.
2. Right-click the Product to be deleted and then click **More** → **Delete**.
3. Click **OK** in the confirmation dialog to delete the Product.