

Data Export

Word/PDF Generation

Automates creation of MS Word and PDF documents based on properties from the item:

- Word document is created based on the Word template defined in the system.
- Word template has content controls mapped to properties of ItemTypes and RelationshipTypes.
- Can be defined with chart, data-bound with Query Definition to dynamically generate chart with data in the generated document.
- Document can be composed from the documents stored in Innovator.
- Can have a repeating content controls with DataSource generated from relationships collection or ServerMethod output.
- Document generation with watermarking and PDF can be configured based on lifecycle states.

